

Notice to all those  
whom it may concern

**WB CORPORATE BOND-BACKED  
PRIVATE PLACEMENT OF 1.5 MLN EUROS**

Ascot, Berkshire (UK), 30<sup>th</sup> October 2020

With effect from the 30<sup>th</sup> October 2020 and until further notice, Wealth Bank Ltd. issues a Private Placement of an own-issued Corporate Bond, for an overall amount of 1,500,000 (one-million-five-hundred-thousand) Euros.

The Private Placement's underlying operation is Real Estate on EU/UK soil.

The Placement's features will be as follows:

- Minimum amount: 70,000 EUR
- 8% annual interest on the Capital contribution (paid by semiannual coupons)

**All Capital Contribution Agreements related to this Private Placement will have a term of 48 to 72 months.**

**Wealth Bank Ltd. ©**